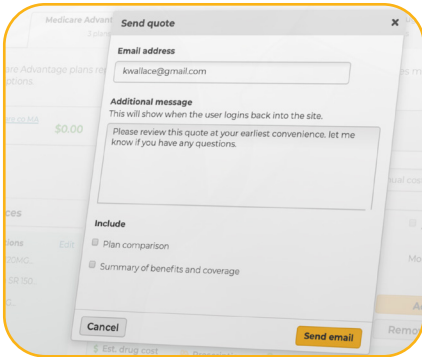


AEP 2021

Telework Technology Tip Fast. Easy. Secure. Quoting

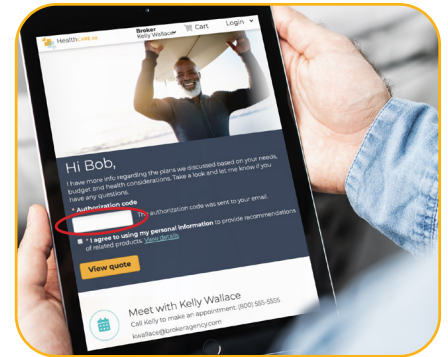
Select up to **three plans** to send to a beneficiary at one time. You can also include a personal note with **Quoting**.



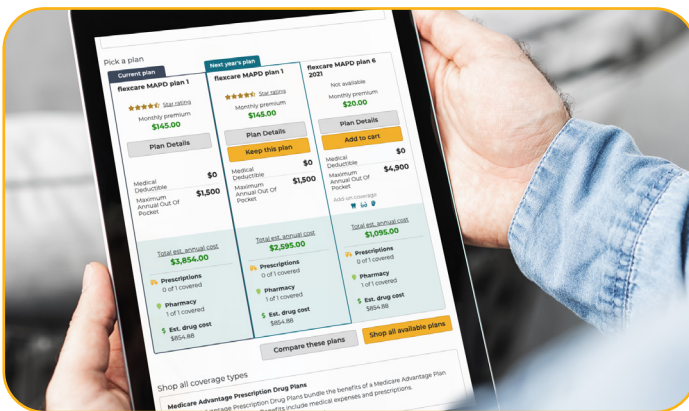
1. Once a profile is created, an agent can send a quote with up to three plans (of the same type) at a time.



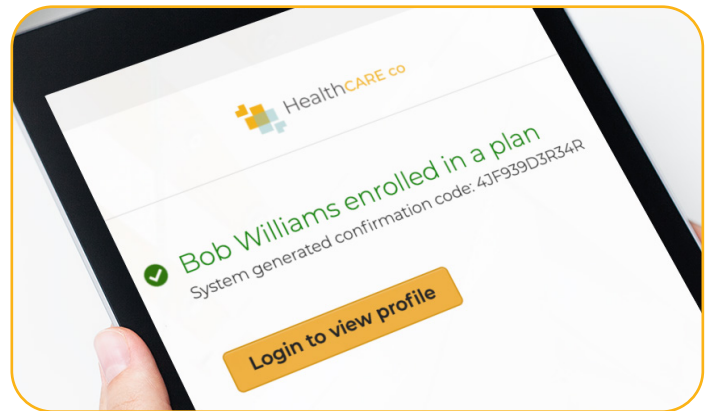
2. For security purposes, the beneficiary will receive two emails. The second email includes their authorization code necessary to view the quote.



3. Beneficiary will copy and paste the code from the second email into a landing page from the first email and click “view quote”.



4. Beneficiary will review personalized plans to select their best fit plan and complete their enrollment electronically.



5. Agent will receive confirmation that beneficiary has enrolled in a plan.



Agent will always receive credit for the sale through Quoting.